



EUREKA

EL PASO

ROANOKE

MINIER

EVANS

EMDEN

COOPER

ARMINGTON

BENSON

June 11th, 2025

Good morning!

Corn and beans up across the board this morning. News out of London this morning that trade talks between the Chinese and U.S. trade delegations have been positive. Per Trump before the morning break:

Donald J. Trump @realDonaldTrump *"OUR DEAL WITH CHINA IS DONE, SUBJECT TO FINAL APPROVAL WITH PRESIDENT XI AND ME. FULL MAGNETS, AND ANY NECESSARY RARE EARTHS, WILL BE SUPPLIED, UP FRONT, BY CHINA. LIKewise, WE WILL PROVIDE TO CHINA WHAT WAS AGREED TO, INCLUDING CHINESE STUDENTS USING OUR COLLEGES AND UNIVERSITIES (WHICH HAS ALWAYS BEEN GOOD WITH ME!). WE ARE GETTING A TOTAL OF 55% TARIFFS; CHINA IS GETTING 10%. RELATIONSHIP IS EXCELLENT! THANK YOU FOR YOUR ATTENTION TO THIS MATTER!"*

The market showed a little reaction to this post after, we will see what happens when we open back up. Other outlets reporting this isn't concrete yet.

-GH